# Rothschild Investment Corporation
# Advisor for the Alfred Benesch & Company Retirement Plan

Rothschild Investment Corporation is pleased to be the Advisor for the Alfred Benesch & Company Retirement Plan. As the plan's financial advisor, we are your resource for investment education, asset allocation questions, or other general inquiries you may have about the plan or your retirement future.

Our role is to help you:

- Understand the different investment options
- Understand appropriate asset allocation and the importance of portfolio rebalancing
- Comprehend the different features of your retirement plan
- Answer any general questions about saving for retirement

## Rothschild Investment Corporation

Currently celebrating our 110th anniversary, Rothschild Investment Corporation is Chicago's oldest independent investment firm. Rothschild's independence from conflicts of interest relating to the products and investments offered in this plan allows us to provide you with unbiased education and guidance.

## Bart R. Bonga AIF ®

Bart Bonga is President of Rothschild Investment Corporation and currently in his 22nd year with the firm. Bart is an Accredited Investment Fiduciary. His primary focus is providing retirement plan participants with investment education and advice. Bart believes proper asset allocation and portfolio rebalancing are important factors in successful retirement plan investing. Bart spends time helping participants understand the investment options offered in their retirement plan. Bart received a bachelor's degree from Biola University in Los Angeles.

## Luke J. Novak JD AIF ®

Luke Novak is Vice President at Rothschild Investment Corporation currently in his 14th year with the firm. Luke is an attorney and an Accredited Investment Fiduciary. He focuses on providing retirement plan participants with education and advice about the different features offered in a retirement plan. Luke believes the likelihood of success increases the more a participant understands his or her retirement plan. Luke helps participants by explaining important retirement plan features, such as Roth 401(k), target date funds, and contribution limits. Luke received a bachelor's degree from the University of Illinois at Champaign-Urbana and his Juris Doctor from the Illinois Institute of Technology Chicago-Kent College of Law.

We can be reached at:


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